

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

June 2, 2015

BY ECF FILING

The Honorable William H. Pauley III Daniel Patrick Moynihan United States Courthouse 500 Pearl Street, Room 1920 New York, New York 10007

Re:

SEC v. Caledonian Bank Ltd., et al.

Case No. 15-cv-894 (WHP)

Dear Judge Pauley:

Please find attached as an exhibit a courtesy copy of a modified preliminary injunction stipulated to by the Securities and Exchange Commission and Verdmont Capital, S.A. The effect of the stipulated preliminary injunction is to reduce the freeze amount to \$239,955, which represents the amount of Verdmont's commissions and the proceeds of one trade in connection with sales of Goff Corporation, Norstra Energy Inc. and Xumanii, Inc. Pursuant to Rule 18.3 of the Local Rules, the SEC has also emailed the stipulated preliminary injunction to the Orders and Judgments Clerk.

Respectfully,

Richard E. Simpson

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